

Generating a Usage by Branch Report

You must be logged in as a Superintendent user in order to use the reporting functionality on the Clinical Services Hub.

The Usage by Branch report allows you to see data on the total number of PGDs attempted by each branch in your organisation. The data in the report can be grouped by branch or by individual PGD.

- 1. To begin, access and log-in to the Clinical Services Hub website at https://clinicalserviceshub.com/
- 2. Select the Reports link within the Administration section on the homepage.

Clinical Services Hub × +				-						
C C https://clinicalservio	ceshub.com			0 🖪 🔍 🏞	6					
You are logged in as Su	uperintendent (24/7 Pharmacy Stop)				0					
Administration	For information on carrying out PGDs remotely click here.									
L [▲] Reports	Service Provision Requirements									
My Notifications	These modules are compulsory background training relev	vant to certain PGDs. They should be complete	ed in conjunction with the assoc	ciated PGD.						
There are no notifications	Filter by SPR Status -			2 Refresh						
Help & Support	Name 🗢	Current Version 🌲	Expiry Date 🌲	Status						
- Contact Us	P2 Anaphylaxis and BLS refresher- Adrenaline	1	31/12/2029	\otimes						
- Send us feedback	P2 Mal-General	1	21/02/2021	0						
- Privacy Policy	P2 Malaria Prophylaxis- Doxycycline	1	31/12/2010	\otimes						
- CQC Information	P2 Malaria Prophylaxis- General	1	31/12/2023	0						
- Report an Incident	Anaphylaxis and BLS refresher- Adrenaline	1	10/09/2020	0						
	Influenza 2020/21 - General module (V2)	1	28/11/2023	0						
	Del Hair Loss - Finasteride	1	31/01/2021	0						
- Guidance	Face to face vaccination training (V1)	1	18/05/2120	0						
	General Training (VDisp Ver 1)	1.1	07/01/2120	0						
	General Training (V7)	1	12/02/2120	0						
	1 - 10 of 18 2 pages 10 • rows per page		< Previous	1 2 Next >						



3. The Reports web page displays. Select the **[Usage by Branch]** button.

Administration	Rep	oorts	
A Manage Users	Ma Llisane by Branch	loane by User	
My Notifications	—g)		
There are no notifications	Outstanding Accreditations	🗠 Users Accredited	
Help & Support	Pharmacist	s Accreditations	
- Contact Us			
- Send us feedback			
- Privacy Policy			
- CQC Information			
- Report an Incident			
- Release Notes			



4. The Usage by Branch Report web page displays. Select a date period by entering dates in the *From* and *To* fields. You can also use the calendar symbol □ next to each field to select the date from a pop-up calendar.

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\leftarrow \rightarrow C \triangle (S https://clinicalservice)	ceshub.com/reports/consultation-bybranch	📕 😐 🗯 😝 🗄
John Smith You are logged in as Su	uperintendent (24/7 Pharmacy Stop)	0 -
Administration	Usage by Branch Report	
_+ Manage Users	Date Filters	
🗠 Reports		
My Notifications	From: 01/04/2020 10. 01/07/2020 PGD filter Branch filter	
There are no notifications	∠* Expand All >\$ Group by PGD	Run Report
Help & Support		
- Contact Us	KXIU - Pharmacy Name - Branch Identifier - Iotal Number PGUS Attempted Dispensed Not Dispensed Eligible	Ineligible
	Run report to view data	
- Send us feedback		
- Privacy Policy		
- CQC Information		
- Report an Incident		
- Release Notes		
- Guidance		

5. Select the **[Run Report]** button. The report is generated and displays the data for each branch in your organisation. The *Total Number PGDs Attempted* by each branch is listed. These figures are broken down further to show how many were *Dispensed*, *Not Dispensed*, *Eligible* and *Ineligible*.



Administration			I	Usage by Bran	ch Report			
≜ + Manage Users	Date				Filters			
Reports	From:	01/04/2020	To: 01/07/20	20	PGD filter	Branch	ı filter	
There are no notifications Help & Support	🖋 Expan	nd All 🛛 🛪 Group by PGE					B	Run Repor
	RXID ≑	Pharmacy Name 🍦	Branch Identifier 🌻	Total Number PGDs Attempte	ed Dispensed	Not Dispensed	Eligible	Ineligible
- Contact Us	12881	Shermans Pharmacy		14	11	2	0	1
- Send us feedback	14935	Wilsons Pharmacy	83197	40	17	7	4	12
- Privacy Policy	1 - 2 of 2	2 1 page						
- CQC Information								
- Report an Incident								
- Guidance								

In the *Filters* section, you can enter a value in the *Branch filter* field to filter by branch. The filter searches for data that exists in the *RXID*, *Pharmacy Name* and *Branch Identifier* columns of the report. You can also sort the report by *RXID*, *Pharmacy Name*, or *Branch Identifier* using the up and down arrows next to each field. The *PGD filter* field will be greyed out when viewing the report grouped by branch.

6. Select the [Expand All] button. Additional columns are now added to the report to display each individual PGD Name, Version, and Tier. The figures in the Total Number PGDs Attempted column also change to now display the number of times each corresponding PGD was attempted, grouped by branch. These figures are broken down further to show how many were Dispensed, Not Dispensed, Eligible and Ineligible. Only PGDs which have been approved by your organisation are listed.



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C 🟠 S https://clinicalserv	iceshub.com/r	eports/consultation-b	bybranch							0	入 🖓
John Smith You are logged in as S	uperintende	nt (24/7 Pharmacy	Stop)								
Administration				Usage b	y Brar	nch	Report				
≜+ Manage Users	Date					Filt	ters				
🗠 Reports											
My Notifications	From:	01/04/2020		To: 01/07/2020		P	PGD filter	Br	anch filter		
There are no notifications Help & Support	,≮ Colla	ipse All 🔀 Grou	up by PGD							₿ F	Run Repor
- Contact IIs	RXID 🗘	Pharmacy Name 🌩	Branch Identifier \$	PGD Name	Version	Tier	Total Number PGDs Attempted	Dispensed	Not Dispensed	Eligible	Ineligibl
- Send us feedback	12881	Shermans Pharmacy					14	11	2	0	1
- Privacy Policy				P2 Altitude Sickness- Acetazolamide	1	1	10	8	1	0	1
- CQC Information				P2 Chicken Pox Vaccine	1	1	3	2	1	0	0
- Report an Incident				P2 Cholera Oral Vaccine	1	1	1	1	0	0	0
- Release Notes	14935	Wilsons Pharmacy	83197				40	17	7	4	12
- Guidance				P2 Allergic Rhinitis- Dymista Nasal Spray	1	1	1	0	0	1	0
				P2 Asthma- Salbutamol	1	1	1	0	0	0	1
				P2 Chicken Pox Vaccine	1	1	2	1	1	0	0

Selecting the name of a PGD from the *PGD Name* column will take you to the web page for that PGD on Clinical Services Hub.

- 7. Select the **[Collapse All]** button to return to viewing the information in a summarised format, grouped by branch.
- 8. Select the **[Group by PGD]** button. The report now changes to display the data grouped according to each individual PGD approved by your organisation.



John Smith You are logged in as S	uperintendent (24/7 Pharmacy Stop)										
Administration	Usage by Branch Report										
≜+ Manage Users	Date					Filters					
Reports	From: 01/04/2020	To: 01/07/	2020			PGD filter			Branch fil	ter	
There are no notifications	₽ [®] Expand All >\$ Group by Branch									Þ	Run Report
Help & Support	PGD Name	Version 🚔	Tier≑	Total Number PGDs	s At	tempted	Dispensed	Not	Dispensed	Eligible	Ineligible
- Contact Us	P2 Allergic Rhinitis - Dymista Nasal Spray	1	1	1			0	0		1	0
- Send us feedback	P2 Altitude Sickness - Acetazolamide	1	1	10			8	1		0	1
- Privacy Policy	P2 Asthma- Salbutamol	1	1	1			0	0		0	1
- CQC Information	P2 Chicken Pox Vaccine	1	1	2			1	1		0	0
- Report an Incident	P2 Cholera Oral Vaccine	1	1	4			3	1		0	0
- Release Notes	Contraception - EHC Levonorgestrel	1	1	7			2	1		1	3
- Guidance	Contraception - EHC Ulipristal	1	0	1			0	0		1	0
	P2 Erectile Dysfunction - Sildenafil	2	2	5			4	0		0	1
	P2 Malaria - Doxycycline	1	3	1			0	1		0	0
	P2 Rabies Vaccine	1.1	2	б			1	1		1	3

In the *Filters* section, you can enter a value in the *PGD filter* field to filter by PGD. The filter searches for data that exists in the *PGD Name* column of the report. You can also sort the report by *PGD Name, Version*, or *Tier* using the up and down arrows next to each field. The *Branch filter* field will be greyed out when viewing the report grouped by PGD.

Selecting the name of a PGD from the *PGD Name* column will take you to the web page for that PGD on Clinical Services Hub.

9. Select the **[Expand All]** button. The report now displays additional columns for each individual *RXID*, *Pharmacy Name*, and *Branch Identifier*. It also displays the *Total Number PGDs Attempted* for each PGD by each branch and breaks these figures down further to show how many were *Dispensed*, *Not Dispensed*, *Eligible* and *Ineligible*.

You can filter by both Branch and PGD when the report has been expanded.



John Smith You are logged in as S	uperintendent (24/7 Pharm <u>acy Stop</u>))									
Administration					Usage by	/ Bran	ch Report				
å+ Manage Users	Date						Filters				
🗠 Reports											
My Notifications	From: 01/04/2020		To:	01/07/2	2020		PGD filter		Branch filter		
There are no notifications	مر Collapse All کر Group by	Branch								E F	Run Report
	PGD Name 🔶	Version	Tier \$	RXID	Pharmacy Name	Branch Identifier	Total Number PGDs Attempted	Dispensed	Not Dispensed	Eligible	Ineligible
 Contact Us Send us feedback 	P2 Allergic Rhinitis- Dymista Nasal Spray	1	1				1	0	0	1	0
- Privacy Policy				14935	Wilsons Pharmacy	83197	1	0	0	1	0
- CQC Information	P2 Altitude Sickness- Acetazolamide	1	1				10	8	1	0	1
- Report an Incident				12881	Shermans		10	8	1	0	1
					Pharmacy						
- Guidance	P2 Asthma- Salbutamol	1	1				1	0	0	0	1
				14935	Wilsons Pharmacy	83197	1	0	0	0	1
	P2 Chicken Pox Vaccine	1	1				2	1	1	0	0

10. Select the **[Collapse All]** button to return to viewing the information in a summarised format, grouped by PGD.

You can select the **[Export to CSV]** button, which **[Export to csv]** can be found next to the **[Run Report]** button, to export the current view of the report being displayed on the web page to a .csv file.

Revision History

Version Number	Date	Revision Details	Author(s)
1.0	11 November 2020		Elyas Khalifa

Contact us

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