

Merging Stock from the Stock Card

From the Stock Record Card, you are able to merge the stock holding of two or more items with a target drug of the same dose, form, and pack size.

- 1. To begin, open the Stock Record Card for the target item (the item you are merging stock holding figures to). The Stock Record Card can be accessed from:
 - Stock Manager:
 - *Stock Usage*: Search for and highlight an item, and select the **[F10 Select]** button.
 - *Stock Count*: Search for and highlight an item, and select the **[F10 Select]** button. From the Enter Stock Levels window, select the **[F4 Stock Card]** button.
 - Stock Adjustment Report: Highlight an item and select the [Stock Card] button.
 - Reprints: Highlight an item and select the [Stock Card] button.
 - Redeem Owings: Highlight an item and select the [Stock Card] button.
 - PMR: Highlight an item and select the **[Stock Card]** button.
 - Ordering Manager: Highlight an item and select the [Alt+K Stock Card] button.

ProScript Connect S	tock Record						>	
		Betnovate 0.19	6 cream *PI* (30n) P	HD f1.42				
Product Detail ——	Consolidated] Stock	lolding £11.36	o cicam rr (oog)r	Order Method				_
Pip Code	[consonance] stock	Pack(s)	Unit(s)	Order System	Default		~	,
6603807	Stock Holding	8	0	Order at Min	Derbant			
AAH Link	On Order Pad	0		Stop System Order				
	Duala	0		Stop Manual Orde	r			
Restriction Letter	Duein	•	15	Allow Zero Min	Pack(s	5)	Unit(s)	
D. I. (20	Owing	U	15	Min. Stock Level (0	0	
Special Container				Up To 🗸		0		
Parallel Import				Day Stock		0		
	Additional Stock Loc.		~	Suggested Level		2		-
	Stock Counted			Wholesaler	AAH			
	Date Last Received	22/05/2019 - 16:38:31		Wholesaler Page			~	~
	Stock Status	Booked In		o		0		
	Stock Status			Outer Size		• Kound	a∪p ∾	
- Drug Statistics (Consolidated)								
By Family May	Apr Mar Feb Jan	Dec		h	n Stock 8	On Shelf	36	0
Max Day 0	1 0 0 2	2		F	Obot Stock 0 On Order Pad 0	Negative	120	.0
Month Total 0	1 0 0 2	5		[Due In 0 Wholesaler	Total	24(0
Forms 0	1 0 0 2	5		2	suggested Lvl. 2	iotai	240	
F1 - Change Product F7 - Order Manager F8 - Order History F9 - Family F5 - Stock Merge 💙 F10 - Save 🗙 Cancel								

- 2. The Stock Record Card opens in a new window. Select the [F5 Stock Merge] button.
- 3. The Stock Merge window opens. Use the available filters to adjust the grid to show/hide the products with the same dose, form and pack size as the target drug. You can:
 - Set and show the percentage *Pack size range* of the target drug e.g. If set to 15%, ProScript Connect will take into consideration any pack sizes 15% greater or smaller than the target pack



- Filter to show or hide items by status, such as *Counted* and *Booked in*
- Filter to show or hide *excluded suppliers, negative stock items* and/or *discontinued items*
- View the target drug *Family* or *Category*

Stock Me	erge				- = ×			
Betnovate 0.1% cream *PI* (30g) PHD Pack Size: 30 Stock Holding: -4 Pack(s) 0 Unit(s)								
Pack siz	Pack size range 15 % 🗹 Counted 🗹 Booked in 🗹 Uncounted 🗹 Estimated 🔿 Category							
Show	excluded su	ppliers	✓ Show	✓ Show negative stock items ✓ Show discontinued items				
Category	Pack Size	Pack(s)	Unit(s)	Status	Drug			
Brand	30	12	0	Booked In	Betnovate 0.1% cream (30g) GSK			
Stock Car	rd F2 - Cha	inge Target	t Product		✓ F9 - Merge All ✓ F10 - Merge Selected ♀ Cancel			

- 4. Once the item(s) are displayed in the grid as required, you can:
 - Use [Ctrl+left-click] to select items you want to merge one at a time, and select the [F10 Merge Selected] button.
 - Use [Shift+left-click] to highlight all consecutive items within your first and last click range for merging, and select the [F10 Merge Selected] button.
 - Select the **[F9 Merge All]** button to merge all items displayed in the grid.
- 5. A pop-up window displays, advising you that a stock merge is irreversible, and asking whether you want to proceed. Select the **[Yes]** button.

📀 Stock Merge Warning		_		×
Are you sure you wish to perform	a stock merge, th	is is an irrever]	sible pro	cess?

- 6. A second pop-up window displays, asking whether you want to change the target drug's ordering characteristics. From here you can:
 - Select **[Yes]** to keep the target item's Stock Record Card open where you can amend the item's ordering characteristics.
 - Select [No] to close the Stock Record Card.





Revision History

Version Number	Date	Revision Details	Author(s)	
1.0	11 June 2019		Joanne Hibbert-Gorst	

Contact us

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