

# **CDR Manager Function Keys**

There are five tabs within the <u>CDR</u> Manager, all of which contain function keys that enable you to carry out multiple actions relating to the management of your <u>CD</u> Register, such as adding new CD item records, expiring stock and running reports.

You can access the CDR Manager from the top left-hand corner of the ProScript Connect Main Screen by clicking the **[ProScript Connect]** menu button and selecting the **CDR Manager** menu item.

#### **Weekly Balance Tab**

The *Weekly Balance* tab displays the current running balances of all CDs in your register down to individual pack level. You are required to check the physical balance at regular intervals in order to identify irregularities and discrepancies as quickly as possible. New CD entries, goods in, adjustments and weekly balance checks will be recorded within the Controlled Drugs Register (CDR).

ProScript Connect 08 June 2018 14:04	Search (CTRL+S)	<b>-</b> α	🔳   Responsible Pharmacist V	ctoria Smith   User The Super	visor 🗕 🗖 🗙			
My shortcuts 🕂	Search Workflow Managor	Managar ¥						
Redeem Owings	Search worknow Manager CDK Manager							
F2 Reprints	Warning: It is illegal to tamper with a	Warning: It is illegal to tamper with any records in the Controlled Drugs Register.						
F6 Ordering	Weekly Balance Items Awaiting Collection Expired Stock Patient Return Inspector Log							
F7 Overdue Scripts	F2 - Add New CD F3 - Adjust CD S	F2 - Add New CD F3 - Adjust CD Stock Balance F4 - Add Goods In Stock card F5 - Run Weekly Balance Check 👻 F6 - CD Register Report 💌 Reports 💌						
F8	Filters			<b>`</b>				
MDS Prep	Dispensed Drug Drug Search	🗕 🔍 🔲 Use Drug Cla	ass 🔲 Hid	e Zero Balance				
MDS Scripts Due		Show Expired Show Stock	d Stock Only 📃 Hid Details	Closed Register				
SDM Ctrl M	Drug Class	Dispensed Drug		Total Running Balance	Expired Quantity			
Stock Manager	Cocaine	Cocaine 10% m	outhwash (1ml) SPECIAL ORDER	5.00	0.00			
Ctrl O MDS Manager	Cocaine	Cocaine 10% sp	Cocaine 10% spray (2.50ml) MARTINDALE		0.00			
F11	Cocaine	Cocaine 4% top	Cocaine 4% topical soln (1ml) SPECIAL ORDER		0.00			
Ctrl E	Cocaine	Cocaine HCL 5%	Cocaine HCL 5% nasal spray [Regency] (5ml) SPECIAL ORDER		0.00			
Script Q	Codeine	Codeine phos 6	0mg/1ml inj (10) MARTINDALE	195.00	0.00			
RMS	Dexamfetamine	Amfexa 10mg ta	abs (30) FLYNN	102.00	0.00			
Support Centre	Dexamfetamine	Amfexa 20mg ta	Amfexa 20mg tabs (30) FLYNN		0.00			
Ctrl T	Diamorphine	Diamorphine 10	Diamorphine 10mg tabs (100) AURUM Expired		4.00			
ETP Tracker	Diamorphine	Diamorphine po	owd for soln for inj 5mg amps (5) ACTAVIS	10.00	0.00			
	Fentanyl	Abstral sublingu	al 200mcg tabs (10) KYOWA KIRIN	20.00	0.00			
	Fentanyl	Abstral sublingu	al 300mcg tabs (10) KYOWA KIRIN	20.00	0.00			
	Fentanyl	Abstral subling	al 400mcα tabs (10) ΚΥΟΙΜΔ KIRIN	40.00	0.00			
	CDR Running balance (Packs)	5						
	CDR Running balance (Units) 5.00							
	Stock (Packs) 5							
	Stock (Units)	5.00						
	The weekly balance check was last run on 08/06/2018 13:45:15 Total Records							



Function Key	Explanation
F2 - Add New CD	Manually add a new CD item record.
F3 - Adjust CD Stock Balance	Adjust the CDR running balance of the highlighted drug.
F4 - Add Goods In	Manually book in CD items received from a supplier, or as part of a branch transfer or requisitions.
Stock card	View the Stock Record for the highlighted drug.
F5 - Run Weekly Balance Check 💌	Confirm the total running balance for all, or selected, drugs is correct.
F6 - CD Register Report 🔻	Generate a CD Register, or General CD Register report.
Reports 💌	Print or export a CDR Stock Balance report.

## **Items Awaiting Collection Tab**

The *Items Awaiting Collection* tab displays all items which are ready to collect, some of which may require secure storage in the CD cabinet, safe or room. Any items that are awaiting collection will not be written to the CD register; only upon collection will an entry be made within the CDR.

ProScript Connect 🔻	Search (CTRL+S)	<b>-</b> Q	🔳   Res	ponsible Pharmacist Victoria S	mith   User The Supervisor 💻 🛛	- x	
07 August 2018 08:59 My shortcuts							
Redeem Owings	Search Workflow Manager	CDR Manager 🗙					
F2	Warning: It is illegal to tamper	with any records in the Cor	atrolled Drugs Register				
Reprints F6	maning, is a mage to employ man any receive in the controlled progator.						
Ordering F7	Weekly Balance Items Awaiting Collection Expired Stock Patient Return Inspector Log						
Overdue Scripts	F1 - Add New CD Entry F2 -	Add as Collected to CDR	F4 - Batch Add as Collected to CDR	F5 - Cancel Uncollected Item	F8 - CD Register Report Report	rts 🔻	
F8 MDS Prep	Filters		- Detiret				
F9	Period All Dates		Patient Search Patien	I	• • • • • • • • • • • • • • • • • • •		
MDS Scripts Due	From Select a date	To Select a date	15 Dispensed Drug Search Drug		<ul> <li>Show expired prescription(</li> </ul>	s) only	
SDM CH M			Prescription that will expire by	Select a date 15			
Stock Manager	Dispensed Date Prescriptio	n Expiry Patient	Dispensed Drug	*	Prescribed Quantity Dispensed Q	luantity	
Ctrl O MDS Manager	06/08/2018 10:58 03/09/201	8 POSTER, Gale (M	r) Methadone 1mg/1ml or	al soln (100ml) ROSE 1 of 10	140.00 10	0.00	
F11							
ETP Ctrl E							
Script Q							
RMS							
Ctrl R Support Centre							
Ctrl T							
ETP Tracker							
		_			<b>C</b> 11	DED .	
	Prescribed Drug	Methadone 1mg/1ml	mixt	2 [999 9	Post Pipper United	MING	
	Name	Victoria Smith		Kingdom, H	HA5 4PB	NG 🗐	
	Role	Pharmacist		DOB: 27 Ja	an 1977	\$	
	Registration No	52021388		Tel: 02081	519845 Mobile: 07816848946		
	Expiry Date			Additional	Services	Ŧ	
	Last modified: 07/08/2018 08:55	5:54 by The Supervisor			Total Rec	cords 1	



Function Key	Explanation
F1 - Add New CD Entry	Manually create a new item record as awaiting collection, or collected. This will not be written to the <u>PMR</u> .
F2 - Add as Collected to CDR	Update the status of an item awaiting collection record to 'collected'.
F4 - Batch Add as Collected to CDR	Batch update the status of item awaiting collection records to 'collected'.
F5 - Cancel Uncollected Item	Cancel an uncollected item awaiting collection record.
F8 - CD Register Report	Generate a CD Register report.
Reports 🔻	Print or export an Items Awaiting Collection report.

## **Expired Stock Tab**

The *Expired Stock* tab is where you can manage your expired CD records, from marking them as expired to their destruction. They <u>must</u> only be destroyed in the presence of an authorised witness. Marking stock as expired, and the destruction of expired stock will be recorded in the CD Register.



ProScript Connect ▼	Search (CTRL+S)	<b>-</b> Q	🎞   Responsible Pharmacist Victoria Smit	th   User The Supervi	sor — 🗖 🗙
My shortcuts +					
Redeem Owings	Search Workflow N	Manager CDR Manager ×			
F2	Warning: It is illegal t	to tamper with any records in the Controlled Drugs Register.			
F6		······			
Ordering F7	Weekly Balance Iten	ns Awaiting Collection Expired Stock Patient Return Insp	pector Log		
Overdue Scripts	F2 - Add Expired Stoc	F4 - Destroy Expired Stock         F8 - CD Register Report	Expired Stock Report 🔻		
F8 MDS Pren	Filters				
F9	Period All Dates	Dispensed Drug	Search Drug	• (	Use drug class
MDS Scripts Due	From Select a dat	te 15 To Select a date 15 Item Status All	•		
SDM	Date Entered D	Dispensed Drug		Expired Ouantity	Destroyed Date
Stock Manager	03/05/2018 15:36	Carexil PR 5mg tabs (28) SANDOZ		Destroyed 28.00	16/05/2018 15:35
Ctrl O MDS Manager	03/05/2018 15:37 S	Sevredol 10mg tabs (56) NAPP		Destroyed 56.00	03/05/2018 15:37
F11	30/05/2018 11:33 D	Diamorphine 10mg tabs (100) AURUM		Destroyed 2.00	30/05/2018 11:42
ETP Ctrl E	08/06/2018 13:47 D	Diamorphine 10mg tabs (100) AURUM		4.00	
Script Q					
RMS					
Ctrl R					
Support Centre Ctrl T					
ETP Tracker	Prescribed Drug	CAREXIL PR 5MG TABS			<u>^</u>
	Quantity in Pack(s)	1			
	Quantity in Unit(s)	0.00			
	Destroyed By	Toby MacElroy			=
	Destroyed By Role	Pharmacist			
	Witnessed By	Joanne Masters			
	Witnessed By Role	GPhC Inspector			
	Expired date(s)	01/05/2018			
	Ratch Number(s)	567872			Total Pacorda 4
	Last mouned: 08/06/2	2010 15:47.25 By. The Supervisor			Total Records 4

Function Key	Explanation
F2 - Add Expired Stock	Add a new expired stock item record as <u>awaiting destruction</u> or <u>destroyed</u> .
F4 - Destroy Expired Stock	<u>Update the status</u> of an expired stock item record to Destroyed.
F8 - CD Register Report	Generate a <u>CD Register report</u> .
Expired Stock Report 💌	Print or export an <u>Expired Stock</u> report.



### **Patient Return Tab**

The *Patient Return* tab is where you can manage CDs that are returned to your pharmacy. CDs being destroyed should be witnessed by a member of staff. No patient return activity is recorded in the CD Register.

ProScript Connect ▼	Search (CTRL+S)	<b>-</b> α	🗂   Res	ponsible Pharma	cist Victoria Smith   Use	r The Supervis	or 🗕 🗖 🗙	
My shortcuts +								
Redeem Owings	Search Workflow Manager CDR Manager X							
Reprints	Warning: It is illegal to tamper with any records in the Controlled Drugs Register.							
Ordering	Weekly Balance Items Awaiting Collection Expired Stock Patient Return Inspector Log							
Overdue Scripts	F3 - Add Patient Return F5 -	F3 - Add Patient Return     F5 - Destroy Patient Return     Patient Return Reports						
MDS Prep F9	Period All Dates	<ul> <li>Dispens</li> </ul>	sed Drug Search	<del>,</del> Q	🔲 Use Drug Class			
MDS Scripts Due	From Select a date	5 To Select a date 15 Item Sta	All	•	]			
SDM Ctrl M	Date Entered Dispensed	Drug	Patient		Returned Quantity	(Total Units)	Destroyed Date	
Stock Manager	03/05/2018 15:42 Breakyl bu	ccal 200mcg film (10) MEDA PHARM	BORDIER, Michael (Mr)		Destroyed	10.00	03/05/2018 15:43	
Ctrl O MDS Manager	03/05/2018 15:44 Elvanse 30	mg caps (28) SHIRE	POSTER, Gale (Mr)		Destroyed	4.00	16/05/2018 15:35	
F11	03/05/2018 16:29 Delmosart	PR 54mg tabs (30) ACTAVIS	LYNCH, Stuart (Mr)		Destroyed	8.00	16/05/2018 15:36	
ETP	03/05/2018 16:30 Abstral sub	blingual 200mcg tabs (10) KYOWA KIRIN	APPLEBY, Alana (Miss)		Destroyed	9.00	16/05/2018 15:36	
Script Q	16/05/2018 15:15 Palladone	SR 2mg caps (56) NAPP	HOLLAND, Clare Susan (Miss)	;)	Destroyed	4.00	16/05/2018 15:15	
	16/05/2018 15:17 Oxycodone	e MR 10mg tabs (56) UNI			Destroyed	4.00	16/05/2018 15:17	
RMS Ctrl R	16/05/2018 15:25 Equasym X	(L 30mg caps (30) SHIRE	SMITH, Tyler (Mr)		Destroyed	4.00	16/05/2018 15:36	
Support Centre	16/05/2018 15:32 Equasym X	(L 30mg caps (30) SHIRE			Destroyed	4.00	16/05/2018 15:33	
Ctrl T	30/05/2018 11:34 Abstral sub	blingual 300mcg tabs (10) KYOWA KIRIN	DAY, Ethan (Mr)		Destroyed	3.00	30/05/2018 11:42	
	Quantity in Pack(s)	1		<u>^</u>	【 [999 999 9492]	-	MDS A	
	Quantity in Unit(s)	0	0		182 Colbrook Way, Wat	ford.	MUR	
	Returned By Name				Hertfordshire, WD18 5T	R		
	Returned By Role				DOB: 07 Aug 1941			
	Received By Name Toby MacElroy				Age: 76 years 10 month Tel: 01923484500	15		
	Received By Role	Pharmacist		-	Elected Services		-	
	Last modified: 30/05/2018 11:34:00 By: The Supervisor Total					Total Records 9		
Function	ı Kev	Explar	nation					
	- /							

runction key	
F3 - Add Patient Return	Add a new patient return entry as awaiting destruction or destroyed.
F5 - Destroy Patient Return	Update the status of a patient return item record to Destroyed.
Patient Return Reports 🔻	Print or export a Patient Return report.

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## **Inspector Log Tab**

The *Inspector Log* tab acts as a central hub for <u>GPhC</u> inspectors to access and cross-examine the CDR, without disrupting the pharmacy's dispensing process, in order to check whether the pharmacy is complying with legal requirements and regulatory standards. Actions taken on the Inspector Log tab will not be recorded in the CD Register.

ProScript Connect ▼ 08 June 2018 14:13	Search (CTRL+S)	<del>-</del> Q	🔳 Responsible Pharma	cist Victoria Smith	I User The Supervisor		
My shortcuts 🕂							
Redeem Owings	Search Workflow Manager CDR Manager ×						
F2 Reprints	Warning: It is illegal to tamper with any records in the Controlled Drugs Register.						
Ordering	Weekly Balance Items Awaiting Collection Expired Stock Patient Return Inspector Log						
F7 Overdue Scripts	F1 - Add New Note F2 - Add	d Audit File Dump F3 - CD Register Repo	Inspector Log Reports 🔻				
MDS Prep	Period This Month	▼ Dationt	Search Patient	Soarch In	spector = 0		
F9	From 01/06/2018	To 20/06/2018	Drug Search Drug Search Drug Search Drug	a Class Reset F	ilters		
MDS Scripts Due	From 01/00/2018 1	5 10 50/00/2018 15 Dispensed			litters		
SDM Ctrl M	Type: 📝 Dispensed 📃 Unc	collected 🗹 Goods in 📃 Patient Return	Expired Stock Destroyed Adjustm	ents			
Stock Manager	Date Type of B	Entry Dispensed Drug		Quantity	Patient / Supplier	CDR ID	
MDS Manager	08/06/2018 13:45 Adjustm	ent Diamorphine powd for soln for	or inj 5mg amps (5) ACTAVIS	0.00		373	-
F11	08/06/2018 13:45 Adjustm	ient Zomorph MR 200mg caps (60	0) ETHYPHARM	0.00		374	=
ETP Ctrl F	08/06/2018 13:45 Adjustm	ient Sublimaze 500mcg/10ml 10m	nl amps (5) JANSSEN	0.00		375	
Script Q	08/06/2018 13:45 Adjustm	nent Actiq 400mcg lozenge (3) TEV	VA .	0.00		376	
DNAC	08/06/2018 13:45 Adjustm	nent Sevredol 10mg tabs (56) NAP	P	0.00		377	
Ctrl R	08/06/2018 13:45 Adjustm	nent Sevredol 20mg tabs (56) NAP	P	0.00		378	
Support Centre Ctrl T	08/06/2018 13:45 Adjustm	ent Palladone SR 2mg caps (56) N	NAPP	0.00		379	-
ETP Tracker	Overview Inspection Note(s)			No patient select	ted		
	Name Victoria Smith	Registration Number	25051988				
	Role Pharmacist	Adjustment Reason	Weekly Balance Check				
					Т	otal Records	s 44

Function Key	Explanation
F1 - Add New Note	Add a new inspector log note against a log entry in the grid.
F2 - Add Audit File Dump	Create an audit file dump of all data in the CDR to your specified output folder.
F3 - CD Register Report	Generate a CD Register report.
Inspector Log Reports 💌	Print or export an Inspector Log report.



# **Revision History**

Version Number	Date	Revision Details	Author(s)
1.0	18 December 2018		Joanne Hibbert-Gorst

#### **Contact us**

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